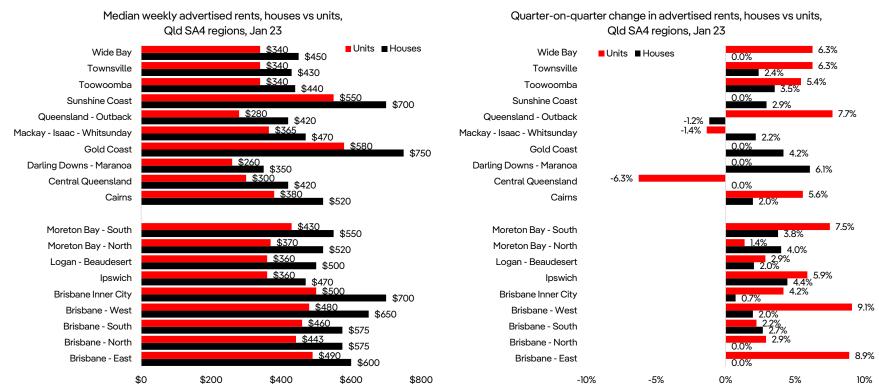


Overview of the market for properties for rent



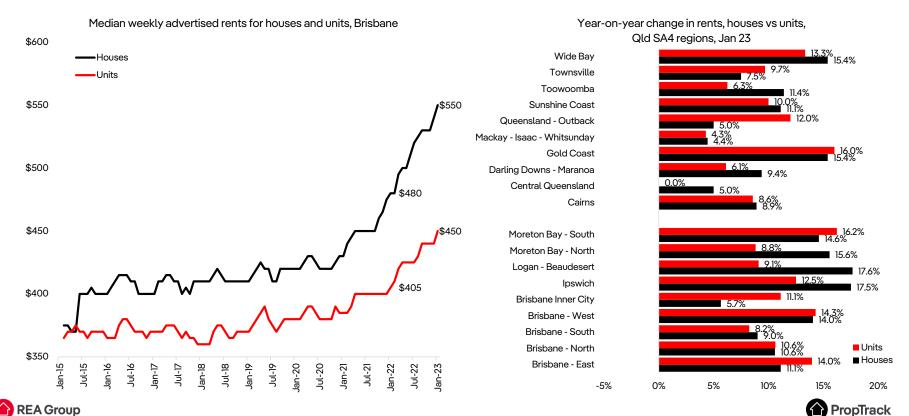
# Brisbane median advertised rents were \$500/week in Jan 23 and in regional Qld they were also \$500/week



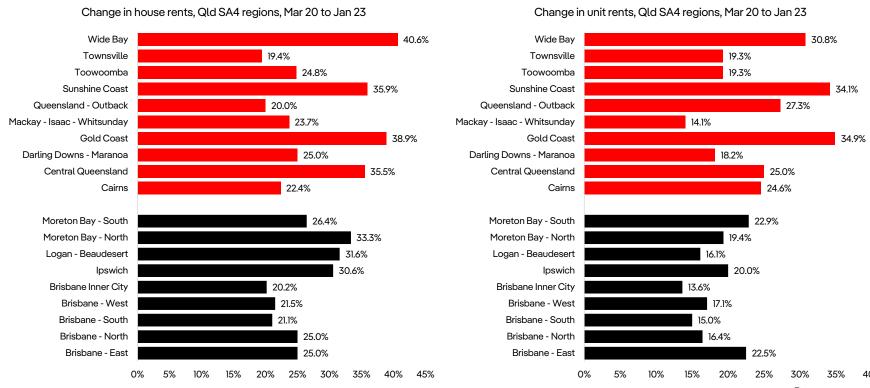




## Brisbane median advertised rents were +12.4% yoy to Jan 23 and regional Qld rents were +11.1%



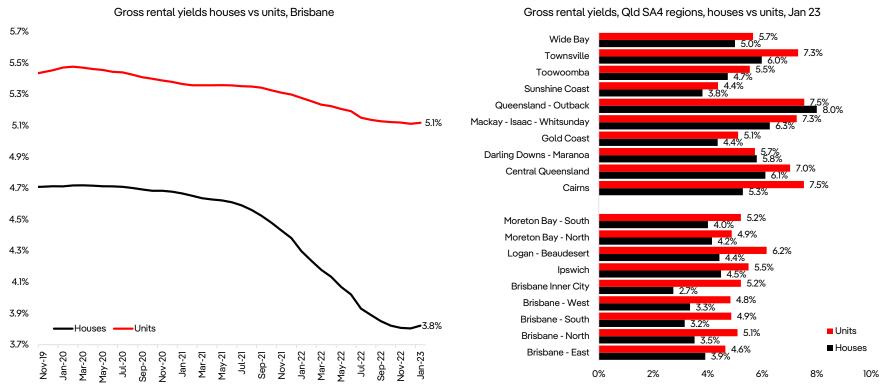
# Since the start of the pandemic Brisbane rents are +23.5% and regional Qld rents are +28.2%







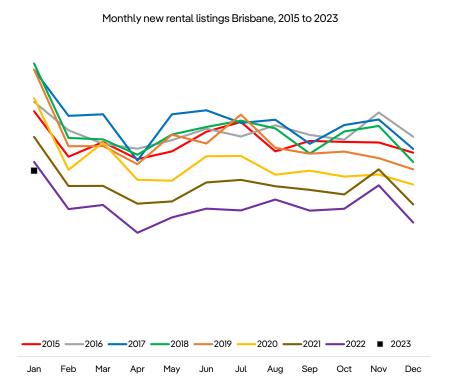
#### Gross rental yields in Brisbane in Jan 23 were 4.4% and in regional Qld they were 5.2%

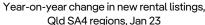


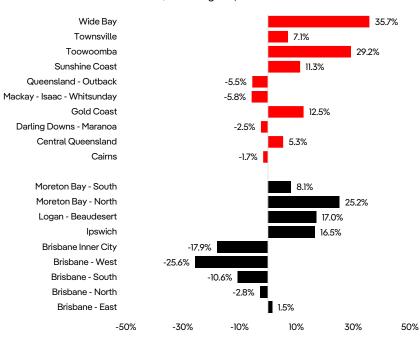




# New rental listings in Brisbane were -4.5% yoy in Jan 23 and in regional Qld they were +9.9%





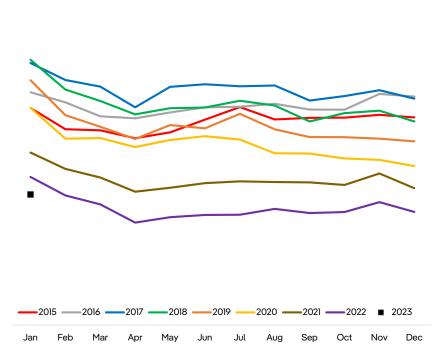




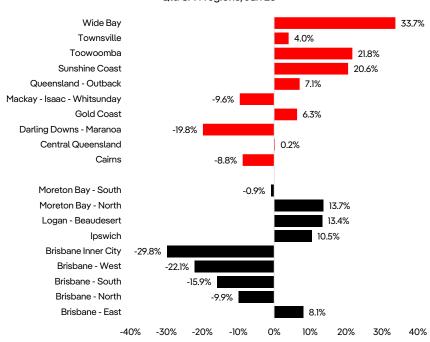


#### Total rental listings were -11.8% yoy in Jan 23 in Brisbane and +6.4% yoy in regional Qld

Monthly total rental listings Brisbane, 2015 to 2023



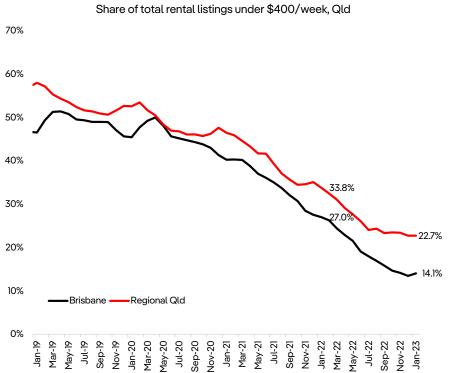
#### Year-on-year change in total rental listings, Qld SA4 regions, Jan 23

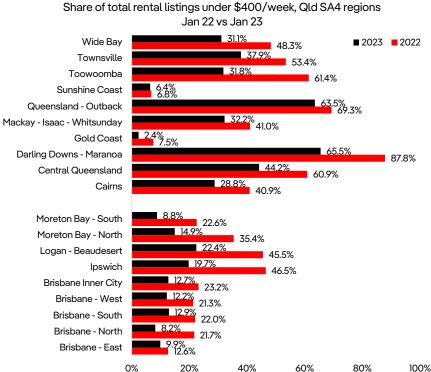






#### It is becoming increasingly difficult to find rentals for less than \$400/week throughout Qld

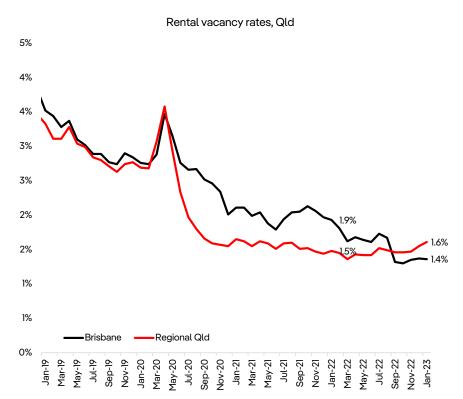


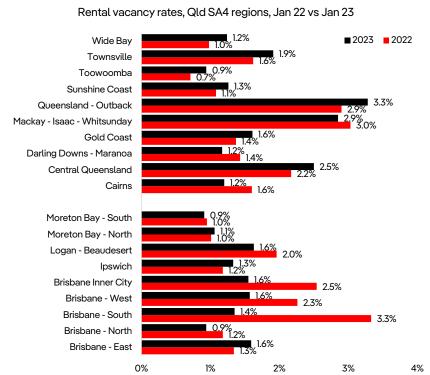






#### Rental vacancy rates have fallen over the year in Brisbane but drifted marginally higher regionally

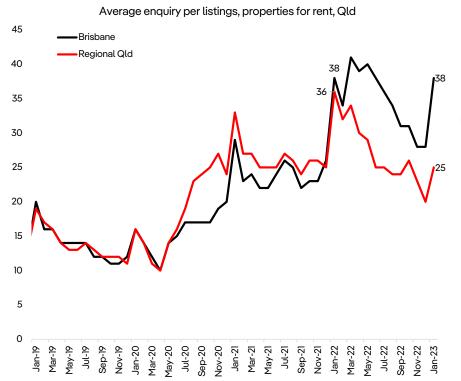


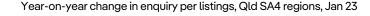


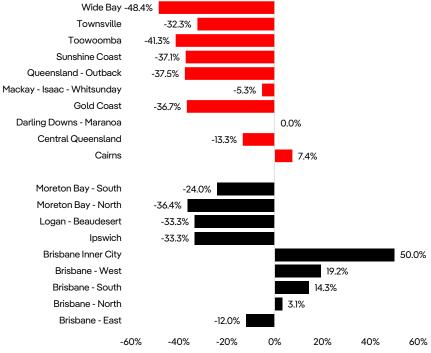




# Enquiry per listing in Brisbane were unchanged yoy in Jan 23 and in regional Qld they were -30.6% yoy



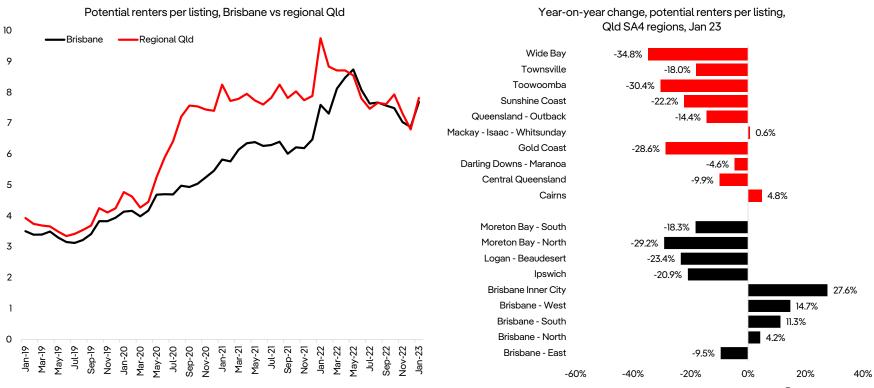








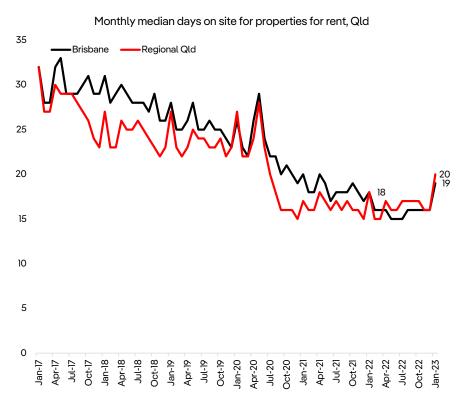
# Potential renters per listing in Brisbane were +1.2% yoy and in regional Qld they were -19.8% yoy

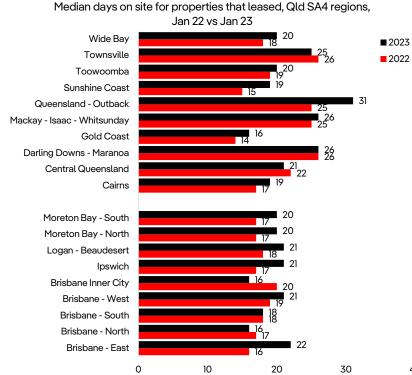






#### Properties continue to lease very quickly throughout most of Qld











#### Thank you!

